

New Investment Service Application – UK Life Direct Ltd

To: UK Life Direct Ltd
 The Barn, Riverside Business Park
 Natland Road, Kendal
 Cumbria, LA9 7SX

Dear Sirs

Please process my application(s) for the following investments (enclosed):

Amount	Company	Fund
£.....
£.....

I acknowledge this is an execution-only transaction. I/we have not requested or received any advice concerning the suitability of the contract. I understand that when buying a contract under these terms, I will not benefit from some of the regulatory protection provided when authorised advice is given, and I may have no right to redress should the contract turn out to be unsuitable.

The investments are to be arranged under the terms of your website i.e. all the initial commission being used, where possible, to offset charges or enhance my investment. I understand that where the investment provider offers different commission options, my investment shall be made under an arrangement which pays trail commission.

Please also accept me into your existing investments service and pay me a share of any trail commission relating to my plans in accordance with the schedule below:

Total Trail Commission Received for Year	Share
Less than £100	30%
£100-£250	40%
£250+	50%

I acknowledge that UK Life Direct Ltd will only be liable to pay me commission in years where trail commission payments have actually been received from the investment provider. There may be some instances where trail commission is not paid on a plan or not transferred from the original agent in the case of existing investments. I understand that UK Life Direct Ltd will not be in a position to advise me in relation to my investments or review my investments in future as this is an execution-only service. Similarly I understand that I will have to deal directly with the product providers in relation to any queries or withdrawals from my investments in future.

Client One: Full Name:.....

Client Two: Full Name: (if joint).....

Address:.....

.....

Email Address:.....

Commissions to be paid to:

Bank Account Name:.....

Bank Sort Code:.....

Bank Account Number:.....

Bank Name & Address:.....

.....

.....
 Client 1 Signature

.....
 Client 2 Signature (if applicable)

UK Life Direct Ltd is authorised and regulated by the Financial Services Authority, and is entered on the FSA register under reference 213208.